

# Vertex Securities Ltd.

**Vertex Securities Ltd. | BSE Code: 531950 | Market Data as on Date: 30 Jun 2016**

|                          |      |                       |             |                        |      |
|--------------------------|------|-----------------------|-------------|------------------------|------|
| Current Price (₹)        | 2.53 | Market Cap (₹ Crores) | 18.66       | Book Value (₹)         | 1.66 |
| 52 Week High (₹)         | 3.32 | Shares Outstanding    | 7,37,53,750 | P/B Ratio              | 1.52 |
| 52 Week Low (₹)          | 1.72 | Beta - Sensex         | 0.56        | Earnings Per Share (₹) | -    |
| Face Value per Share (₹) | 2.00 | Dividend Yield (%)    | -           | P/E Ratio              | -    |

## Company Info:

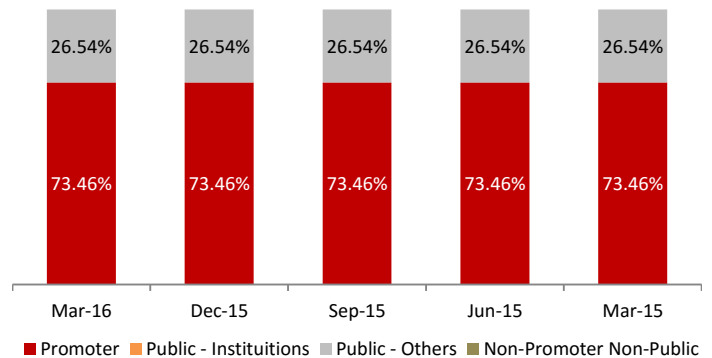
Vertex Securities Limited provides retail brokerage services in equity, equity derivatives, and currency derivatives in India. It offers mutual funds, IPO, and other retail investment advisory services; and commodity and institutional broking, and arbitrage services. The company was incorporated in 1993 and is based in Mumbai, India. Vertex Securities Limited is a subsidiary of Transwarranty Finance Limited.

## Peer Comparison

|        | Vertex Securities | Weizmann Forex | Bhilwara Tex-Fin |
|--------|-------------------|----------------|------------------|
| Sales  | 1.80              | 1,115.67       | 1.86             |
| PAT    | 0.22              | 5.06           | 0.05             |
| Equity | 14.75             | 11.56          | 3.50             |
| EPS    | 0.03              | 4.37           | 0.15             |
| OPM %  | 24.74             | 1.06           | 93.62            |
| NPM %  | 12.06             | 0.45           | 2.74             |

\* Peers are grouped according to sector and market cap

## Shareholding Pattern



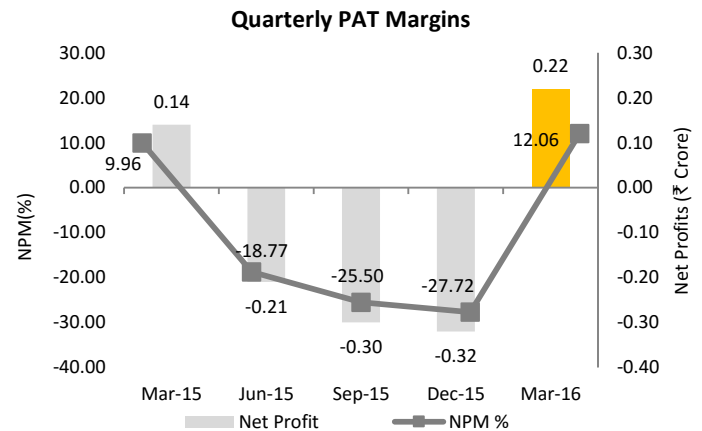
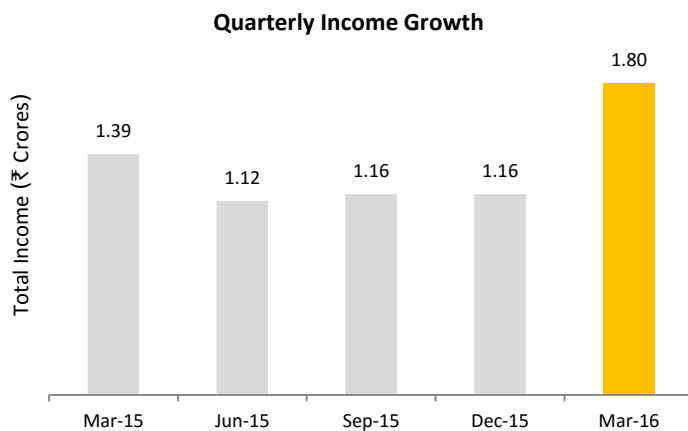
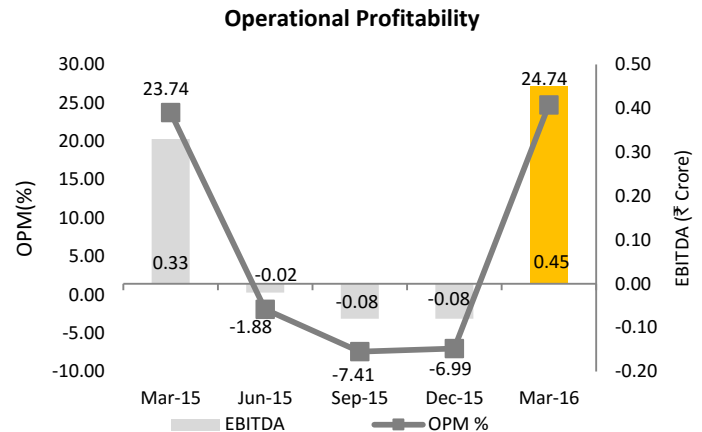
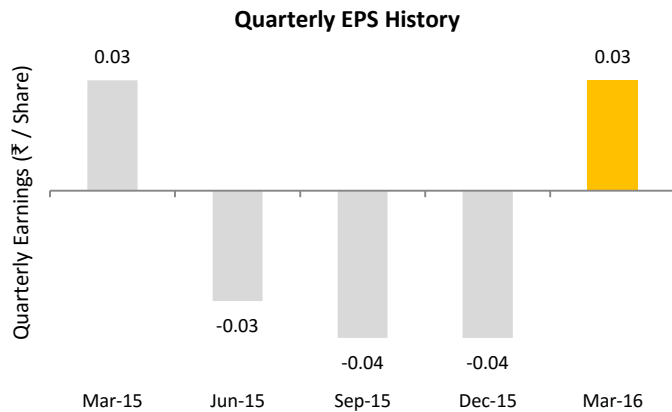
## Quarterly Review - Mar 16:

The Company has recorded revenues of ₹ 1.8 Crores during the current quarter as against ₹ 1.39 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 25.00% in Mar quarter this year as compared to 23.74% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at ₹ 0.22 Crores.

## Quarterly Results:

### Income Statement

|              | Figures in ₹ Crores |          |        |          |        |          |        |          |
|--------------|---------------------|----------|--------|----------|--------|----------|--------|----------|
|              | Mar-16              | % of (1) | Mar-15 | % of (1) | Dec-15 | % of (1) | Sep-15 | % of (1) |
| Revenue      | 1.80                |          | 1.39   |          | 1.16   |          | 1.16   |          |
| Total Income | 1.80                |          | 1.39   |          | 1.16   |          | 1.16   |          |
| Expenditure  | (1.35)              | -75.00%  | (1.06) | -76.26%  | (1.24) | -106.90% | (1.25) | -107.76% |
| Interest     | (0.16)              | -8.89%   | (0.07) | -5.04%   | (0.17) | -14.66%  | (0.14) | -12.07%  |
| PBDT         | 0.29                | 16.11%   | 0.26   | 18.71%   | (0.25) | -21.55%  | (0.22) | -18.97%  |
| PBIDT        | 0.45                | 25.00%   | 0.33   | 23.74%   | (0.08) | -6.90%   | (0.08) | -6.90%   |
| Depreciation | (0.07)              | -3.89%   | (0.12) | -8.63%   | (0.07) | -6.03%   | (0.07) | -6.03%   |
| PBT          | 0.22                | 12.22%   | 0.14   | 10.07%   | (0.32) | -27.59%  | (0.30) | -25.86%  |
| Tax          | -                   | -        | -      | -        | -      | -        | -      | -        |
| Net Profit   | 0.22                | 12.22%   | 0.14   | 10.07%   | (0.32) | -27.59%  | (0.30) | -25.86%  |

**Quarter on Quarter Changes:**


**DISCLOSURE:** THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

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